



This is our fifth annual IGM Financial Inc. Corporate Responsibility Report, reporting on the progress we have made in the 2018 calendar year. Our report – presented in a website format – has been prepared in accordance with the GRI Standards: Core option, including the GRI G4 Financial Services Supplement, as demonstrated in the [GRI Content Index](#).

You can find archived versions of previous Corporate Responsibility reports in the Library section of our site and in our Data Tables.

## Report scope

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We describe the corporate responsibility strategy and performance of IGM Financial – a holding company whose activities are carried out principally through **IG Wealth Management, Mackenzie Investments** and **Investment Planning Counsel**. We have aggregated quantitative data from our operating companies in our [Data Tables](#). Throughout the report we provide performance highlights reflecting the programs and achievements of IGM Financial and our operating companies.

Where appropriate, we reference other supplementary information that should be considered in assessing our performance, including our submission to the [Carbon Disclosure Project](#).

## Our report topics

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Guided by the [GRI Standards](#) for Defining Report Content, we developed a process to identify a wide range of social, environmental, and economic topics relevant to our stakeholders and IGM Financial and its operating companies. When identifying topics we consider emerging trends and the GRI stakeholder topics for sectors and issues relevant to our industry peer group.

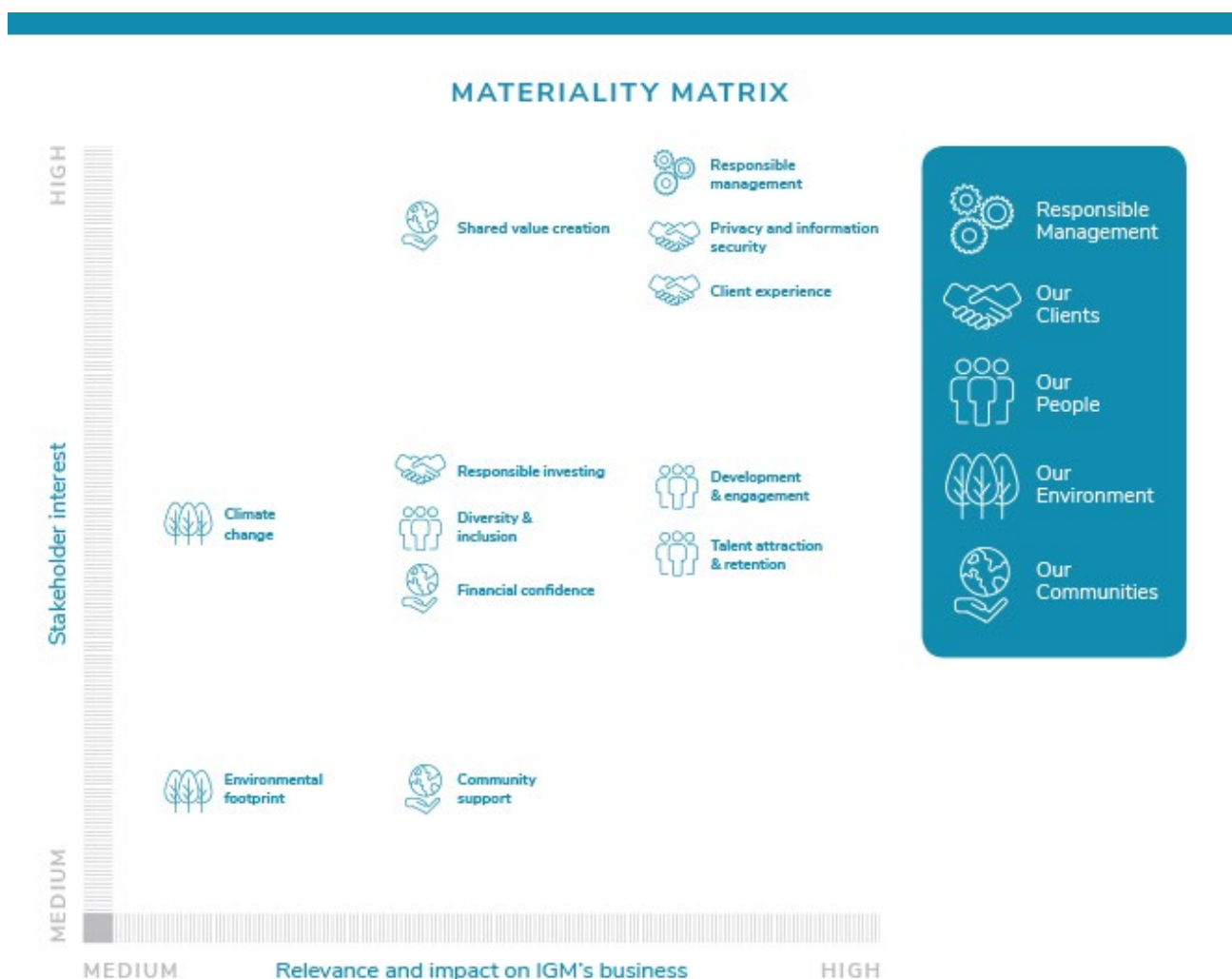
We work with our **business leaders** to rank the importance of these relevant topics for IGM Financial and our operating companies by assessing a broad range of business impacts, including those that were organizational, financial, reputational, regulatory, societal, environmental, and related to market forces.

We also rank the interests of our **stakeholders** by considering feedback from investors, financial advisors, employees, clients, and our communities at large. While most of our engagement takes place on a day-to-day basis through ongoing interactions with these groups, we also employ more formal methods of engagement such as surveys, forums and meetings. See here for examples of 2018 engagements.

This feedback helps us to better understand the priorities of our stakeholders and informs our ranking of stakeholder importance on our materiality matrix. We also consider issues addressed in the media, industry research and advocacy, and matters raised in public discussions and through Environmental, Social, Governance rating firms. We review our report topics and analysis on a regular basis to incorporate new knowledge and issues as they arise.

The process used to define our report topics and rankings was reviewed by our Corporate Responsibility Committee. This Committee also approved our approach to report on topics ranking at or above a medium importance, both to our Company and stakeholders.

## Materiality matrix



## External assurance

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The information and data in this report were collected and reviewed by subject matter experts within our business operations. While we do conduct internal checks on the accuracy and completeness of the data we report, we also recognize inherent data uncertainty.

Our [Greenhouse Gas \(GHG\) Statement](#) for the year ended December 31, 2018, was externally assured by PricewaterhouseCoopers LLP (PwC), an assurance and advisory firm. This external assurance was conducted to a limited level of assurance in accordance with the International Standard on Assurance Engagements 3410, Engagements on Greenhouse Gas Statements ('ISAE 3410'). The results of this assurance process were reviewed with the Executive Vice-President and Chief Financial Officer. At the time the limited assurance engagement was undertaken, PwC did not provide IGM Financial Inc. or its operating companies with financial audit services.

## Forward-looking statements

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Certain statements in this report, other than statements of historical fact, are forward-looking statements based on certain assumptions and reflect IGM Financial's current expectations. By its nature, this information is subject to inherent risks, uncertainties and external factors that may be general or specific and which give rise to the possibility that expectations, forecasts, predictions, projections or conclusions will not prove to be accurate, that assumptions which management considers to be reasonable at this time may not be correct and that objectives, strategic goals and priorities will not be achieved. Other than as specifically required by law, the Company undertakes no obligation to update any forward-looking statements to reflect events or circumstances after the date on which such statements are made, or to reflect the occurrence of unanticipated events, whether as a result of new information, future events or results, or otherwise.

If you have comments, suggestions or questions, email us at the [IGM Financial Corporate Responsibility mailbox](#).